

MEMORANDUM OF OIL AND GAS LEASE

BOOK 0707 PAGE 0391

West Virginia

The undersigned Rex B. O'Neil and Robin L. O'Neil, his wife

of

Rd 1 Box 399 a, Moundsville, WV 26041

as Lessor and

TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and GasLease as of the 25 day of June, 20 10. Said lease covers all that certain tract ofland situate in the District of Washington, in Marshall County, State of WestVirginia, bounded and described generally as follows :

On the North by: n/f

On the East by: n/f

On the South by: n/f

On the West by: n/f

Tax Parcel No: 14-11-10.2Containing 1.8 acres, more or less, being the same land conveyed by _____ and recorded in the records of
said county in Book 468, Page 716.Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: June 25, 20 10.

WITNESS:

LESSOR:

Rex B. O'Neil (SEAL)

Rex B. O'Neil

Robin L. O'Neil (SEAL)

Robin L. O'Neil

(SEAL)

(SEAL)

Approved by:

Joseph E. Bojalad, President

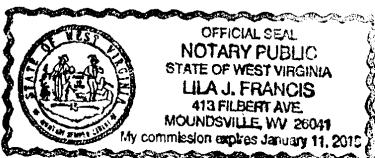
TriEnergy Holdings, LLC

State of West Virginia)County of Marshall)

ss:

On the 25 day of June in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared Rex B. O'Neil and Robin L. O'Neil, his wife, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

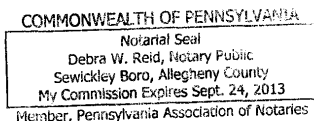
IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: Jan 11 2015Lila J. Francis
Notary Public

CORPORATIONState/Commonwealth of: PENNSYLVANIACounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this 27th day of August, 2010.

My Commission expires: 9/24/2013

Debra W. Reid
Notary Public

Jan Pest
MARSHALL County 01:29:31 PM
Instrument No 1291399
Date Recorded 09/07/2010
Document Type O&G
Pages Recorded 2
Book-Page 707-391
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 25th day of June, 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 7th day of September, 2010 at 1:29 o'clock P.M.

TESTE: Jan Pest Clerk.